

July 29, 2017

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001	The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security code: 532880	Symbol: OMAXE
Fax No 022-22723121/2037/39/41/61	Fax No 022-2659 8237/38

Sub: Resubmission of Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Financial Year ended March 31, 2017, due to filing error


Sir,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015), please find enclosed the same.

While uploading the standalone and consolidated financial statement for the quarter/year ended March 31, 2017 approved by the Board of Directors on May 28, 2017, inadvertently an earlier draft version was uploaded, which are being refiled duly noted in the Audit Committee Meeting and Board Meeting held today, July 29, 2017.

Kindly note that the above shall be available on the website of the Company i.e. www.omaxe.com

Thanking You

Your's Faithfully
For Omaxe Limited
Shubha Singh
Vice President-Legal
& Company Secretary
Encl: a/a

" This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LTD.

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100, Fax: +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918

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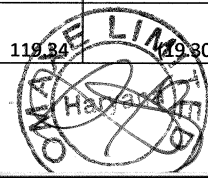
CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Audited Standalone/Consolidated Financial Results for the quarter and year ended March 31, 2017

(Rupees in Lakhs)

	Particulars	Standalone					Consolidated				
		Quarter ended			Year Ended		Quarter ended			Year Ended	
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016	31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
		Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1	Income from operations										
	Revenue from operations	26,978.98	22,743.20	27,552.68	103,660.13	96,093.46	45,192.40	41,067.07	37,611.49	162,675.27	138,572.52
	Other income	769.72	971.66	1,411.30	4,243.21	5,558.89	1,587.55	1,262.50	1,528.68	5,891.81	5,412.78
	Total income	27,748.70	23,714.86	28,963.98	107,903.34	101,652.35	46,779.95	42,329.57	39,140.17	168,567.08	143,985.30
2	Expenses										
	a) Cost of material consumed, construction & other related project cost	15,982.88	11,221.94	15,918.79	54,387.82	57,582.23	69,048.65	26,885.50	35,328.67	148,775.47	123,157.94
	b) Changes in inventories of finished stock & projects in progress	3,147.81	3,808.25	3,140.10	15,664.60	7,591.19	(33,215.62)	3,735.94	(8,658.04)	(30,326.53)	(23,756.69)
	c) Employee benefits expense	1,352.90	1,307.39	1,420.57	4,983.57	5,175.90	1,474.92	1,464.80	1,563.29	5,551.23	5,705.96
	d) Finance costs	2,886.56	2,936.58	2,995.66	12,115.87	13,843.67	3,240.08	4,088.71	2,774.00	15,452.79	14,679.04
	e) Depreciation and amortisation expense	166.49	167.06	226.69	648.29	877.70	241.04	235.63	278.14	889.31	1,037.27
	f) Other expenses	2,078.83	1,584.57	2,063.57	7,204.70	6,783.14	3,661.36	2,150.53	2,809.21	10,310.54	9,257.85
	Total expenses	25,615.47	21,025.79	25,765.38	95,004.85	91,853.83	44,450.43	38,561.11	34,095.27	150,652.81	130,081.37
3	Profit before exceptional items and tax	2,133.23	2,689.07	3,198.60	12,898.49	9,798.52	2,329.52	3,768.46	5,044.90	17,914.27	13,903.93
4	Exceptional items	-	-	-	-	-	-	-	-	-	-
5	Profit before tax	2,133.23	2,689.07	3,198.60	12,898.49	9,798.52	2,329.52	3,768.46	5,044.90	17,914.27	13,903.93
6	Tax expense *	1,506.03	1,311.47	1,525.57	6,114.98	4,522.56	980.36	1,570.13	2,335.57	7,388.35	6,241.05
7	Profit for the period	627.20	1,377.60	1,673.03	6,783.51	5,275.96	1,349.16	2,198.33	2,709.33	10,525.92	7,662.88
	Other Comprehensive Income										
	A. (i) Items that will not be reclassified to profit or loss	273.23	(26.10)	144.37	118.51	15.75	127.40	(33.92)	149.48	(29.51)	20.39
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(94.56)	9.03	(49.96)	(41.01)	(5.45)	(44.09)	11.74	(51.57)	10.21	(7.06)
	B. (i) Items that will be reclassified to profit or loss	-	-	27.86	-	27.86	-	-	27.86	-	27.86
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	(6.43)	-	(6.43)	-	-	(6.43)	-	(6.43)
8	Total other comprehensive income for the period/year	178.67	(17.07)	115.84	77.50	31.73	83.31	(22.18)	119.34	(19.80)	34.76

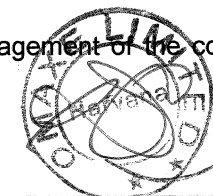


9	Total comprehensive income for the period/year	805.87	1,360.53	1,788.87	6,861.01	5,307.69	1,432.47	2,176.15	2,828.67	10,506.62	7,697.64
10	Net Profit attributable to										
	Owners of the holding company	805.87	1,360.53	1,788.87	6,861.01	5,307.69	1,298.06	2,098.75	2,903.09	10,189.51	7,709.39
	Non-controlling interest	-	-	-	-	-	134.41	117.40	(74.42)	317.11	(11.75)
	Basic and diluted earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised)	0.44	0.74	0.98	3.75	2.90	0.71	1.13	1.59	5.57	4.22

* Tax expenses includes deferred tax expenses amounting to Rs. 2,528.35 Lakhs (P.Y. Rs. -103.45 Lakhs) and Rs. 1,874.16 Lakhs (P.Y. Rs. 1,18.30 Lakhs) for standalone and consolidated financial results respectively for the year ended March 31, 2017

Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 28th May, 2017. The financial results for the quarter and year ended March 31, 2017 have been audited by the Statutory Auditors of the Company.
- The figures for last quarter of current and previous years are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for respective years.
- The standalone and consolidated financial results have been prepared in accordance with the principle and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013.
- The Board of Director's have recommended a dividend of Rs. 0.70 Per share (7%) on equity shares of Rs. 10/- each and 0.1% on 0.1% Non-Cumulative Non-Convertible redeemable preference shares, for the financial year ended March 31, 2017 for approval of shareholders.
- The Company has adopted Indian Accounting Standards (IND AS) from April 1, 2016 as prescribed under section 133 of the Companies Act 2013, read with relevant rules issued thereunder and accordingly these financial results for all the comparative periods have been prepared in accordance with the recognition and measurement principles as stated there in.
- The estimates of projected revenues, projected profits, projected cost, cost to completions and the foreseeable losses are reviewed periodically by the management and any effect of changes in estimates is recognised in the period in which such changes are determined or in the opening balance sheet of April 1, 2015, pursuant to the transition to Ind As, as appropriate.
- In terms of Ind AS 110 - Consolidated Financial Statements, 157 number of companies /entities whose financial statements reflect total revenue of Rs. (177.00) lakhs and Rs. (10.38) lakhs for the quarter and year ended March 31, 2017 respectively, total profit/(loss) after tax of Rs. 17.10 lakhs and Rs. (6.65) lakhs for the quarter and year ended March 31, 2017 respectively and total assets of Rs. 11,154.58 lakhs as at March 31, 2017 have been considered in the consolidated financial results. Such companies/entities were not required to be consolidated under previous GAAP. The financial results of these companies/entities have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
- The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely M/s Marine Sand Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
- In line with the provisions of Ind AS 108 – Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.



10. Reconciliation of total equity as on 31st March, 2016.

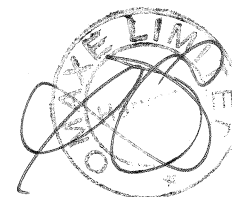
(Rupees in Lakhs)

Particulars	As at March 31, 2016	
	Standalone	Consolidated
As per previous GAAP	194,899.80	229,032.30
Impact of fair valuation of Property Plant And Equipment	41,056.30	41,056.30
Impact of fair valuation of Investment	(81.80)	(81.80)
Impact of net adjustment in development income (Revenue net of cost)	(66,989.85)	(83,650.20)
Liability component of compound Financial Instrument recognised	(2,477.49)	(2,477.49)
Impact of measurements of financial assets and liabilities at amortised cost	(38.07)	(1,235.13)
Reversal of proposed dividend recognised	1,540.94	1,540.94
Impact of Deferred Tax on above adjustments	13,569.30	18,858.68
As per IND AS	181,479.13	203,043.60

11. Reconciliation of total comprehensive income as previously reported under Indian GAAP and Ind As for the quarter and year ended March 31, 2016.

(Rupees in Lakhs)

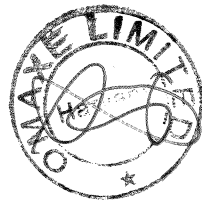
Particulars	Standalone		Consolidated	
	Quarter ended 31.03.2016 (Audited)	Year ended 31.03.2016 (Audited)	Quarter ended 31.03.2016 (Audited)	Year ended 31.03.2016 (Audited)
Net Profit as per previous Indian GAAP	1,439.74	5,146.57	2,435.14	7,831.97
Impact of net adjustment in development income (Revenue net of cost)	323.09	41.14	1,330.48	(178.12)
Impact of measurements of financial assets and liabilities at amortised cost	1.06	190.03	(360.15)	515.76
Impact of Deferred Tax on above adjustments	24.98	(70.05)	(502.39)	(460.21)
Net Profit for the period under IND AS	1,788.87	5,307.69	2,903.08	7,709.40



12. Statement of Assets and Liabilities:

(Rupees in Lakhs)

Particulars	As on 31-March-2017 Standalone (Audited)	As on 31-March-2016 Standalone (Audited)	As on 31-March-2017 Consolidated (Audited)	As on 31-March-2016 Consolidated (Audited)
ASSETS				
Non-Current Assets				
Property, Plant and Equipment	50,053.42	50,423.45	53,025.70	52,544.87
Capital Work-in-Progress	2.65	-	2.65	-
Goodwill	-	-	7,302.31	7,300.99
Other Intangibles Assets	59.99	110.30	61.40	110.30
Financial Assets				
Investments	33,043.63	30,094.50	1,177.08	2,167.38
Loans	4,246.56	6,262.36	1,704.34	1,332.41
Other financial assets	12,179.86	9,579.23	6,726.72	5,319.24
Deferred tax assets (net)	12,239.66	15,368.10	18,364.24	20,787.60
Non Current tax asset (net)	5,395.05	4,970.42	7,173.04	7,713.47
Other Non-Current Assets	500.02	414.71	8,712.69	8,740.23
	117,720.84	117,223.07	104,250.17	106,016.49
Current Assets				
Inventories	197,134.55	211,786.79	487,158.07	451,542.54
Financial Assets				
Trade Receivables	75,876.01	49,028.02	104,841.17	78,989.29
Cash and Cash Equivalents	4,749.70	4,124.49	8,625.96	11,864.95
Other bank balance	13,247.29	13,662.11	13,658.08	14,248.39
Loans	17,056.60	15,698.42	16,591.51	13,812.46
Other financial asset	31,193.86	41,152.41	42,436.60	54,262.13
Other Current Assets	112,056.80	93,984.01	55,029.24	40,493.08
	451,314.81	429,436.25	728,340.63	665,212.84
	569,035.65	546,659.32	832,590.80	771,229.33
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	18,290.05	18,290.05	18,290.05	18,290.05
Other Equity	168,479.06	163,189.08	193,572.26	184,753.55
Non Controlling Interest	-	-	1,490.91	1,197.86
Non-current liabilities				
Financial Liabilities				
Borrowings	42,488.66	41,456.98	75,338.04	66,327.53
Trade payable	3,408.51	3,743.47	16,127.71	7,560.02
Other Financial Liabilities	48,943.02	58,155.74	63,882.94	67,646.63
Provisions	988.00	927.44	1,377.73	1,273.32



Other non-current liabilities	308.52	1,050.53	450.85	1,399.67
	96,136.71	105,334.16	157,177.27	144,207.17
Current liabilities				
Financial Liabilities				
Borrowings	16,498.07	23,934.81	16,548.12	24,053.86
Trade Payables	50,722.74	43,349.10	102,481.11	93,980.23
Other Financial liabilities	61,363.64	53,834.70	102,442.73	73,249.21
Other Current Liabilities	157,522.80	138,702.11	238,525.10	229,524.83
Provisions	22.58	25.31	2,063.25	1,972.57
	286,129.83	259,846.03	462,060.31	422,780.70
TOTAL	569,035.65	546,659.32	832,590.80	771,229.33

13. The standalone and consolidated financial results of the Company for the quarter and year ended March 31, 2017 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited


Rohitas Goel
Chairman and Managing Director
DIN: 00003735

Place: New Delhi
Date: 28th May, 2017

Omaxe Limited

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Tel: 91-11-41893100, Fax: 91-11-41896653

Extract of Consolidated audited Financial Results for the quarter and Year ended March 31, 2017

(Rupees in Lakhs)

S. No.	Particulars	Quarter ended			Year Ended	
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
		Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operations	46,779.95	42,329.57	39,140.17	168,567.08	143,985.30
2	Net Profit for the period (before tax, exceptional and extraordinary items)	2,329.52	3,768.46	5,044.90	17,914.27	13,903.93
3	Net Profit for the period before tax (after exceptional and extraordinary items)	2,329.52	3,768.46	5,044.90	17,914.27	13,903.93
4	Net profit for the period after tax (after exceptional and extraordinary items)	1,349.16	2,198.33	2,709.33	10,525.92	7,662.88
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,432.47	2,176.15	2,828.67	10,506.62	7,697.64
6	Equity Share Capital (Face value Rs. 10 each)	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05
7	Reserves (excluding Revaluation Reserve)				193,572.26	184,753.55
8	Basic and diluted earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised)	0.71	1.13	1.59	5.57	4.22
9	Net Worth				211,862.31	203,043.60
10	Outstanding Debt including Redeemable Preference Shares				150,540.24	132,850.23
11	Outstanding Redeemable Preference Shares				3,963.42	3,411.06
12	Debt Equity Ratio				0.71	0.65
13	Debenture Redemption Reserve				250.00	1,100.00
14	Debt Service Coverage Ratio				0.53	0.46
15	Interest Service Coverage Ratio				2.16	1.95

Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 28th May, 2017. The financial results for the quarter and year ended March 31, 2017 have been audited by the Statutory Auditors of the Company.
- The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and year ended March 31, 2017 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- The Key Standalone Financial Information is given below:

(Rupees in Lakhs)

Particulars	Quarter ended			Year Ended	
	31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
	Audited	Unaudited	Audited	Audited	Audited
Income from Operations	27,748.70	23,714.86	28,963.98	107,903.34	101,652.35
Profit before tax	2,133.23	2,689.07	3,198.60	12,898.49	9,798.52
Profit after tax	627.20	1,377.60	1,673.03	6,783.51	5,275.96
Other Comprehensive Income/(loss) (net of tax expenses)	178.67	(17.07)	115.84	77.50	31.73
Total Comprehensive Income/(loss) for the period	805.87	1,360.53	1,788.87	6,861.01	5,307.69

For and on behalf of Board of Directors
For Omaxe Limited


Rohtas Goel
Chairman and Managing Director
DIN: 00003735

Place: New Delhi
Date: 28th May, 2017